

# Congregation B'nai B'rith Endowment

## SUSTAINING OUR COMMUNITY FOR FUTURE GENERATIONS

The Endowment is a critical tool in the long-term financial sustainability of our Congregation. CBB carefully invests your endowment donation and utilizes only the return on the investment to sustain our programs and services. This means your donation lives, grows, and serves our community in perpetuity. Supporting the endowment can also benefit you through tax-deductions and incentives, estate planning, and guaranteed life-income.

### THERE ARE MANY WAYS YOU CAN SUPPORT THE CBB ENDOWMENT:

**Traditional Donation** of tax deductible cash, stocks, bonds, and real estate.

**Bequest** designating CBB in your will as a beneficiary of your estate.

**Charitable Life Insurance** supporting CBB while providing you or a family member with income.

**Charitable Lead Trust** allows you to fund a trust which supports CBB for a number of years and your family receives the trust remainder at substantial tax savings.

**Charitable Remainder Annuity Trust or Unitrust** allows you to transfer cash or appreciated property. The trust sells your property tax-free, you are provided with income for life, and after your life the remainder of the trust is transferred to support CBB.

**Grassroots Opportunities** is a new program CBB is developing to ensure 100% of our community can participate in the CBB Endowment through everyday activities such as designating CBB as your beneficiary for AmazonSmile purchases or using CBB e-scrip for online shopping.

For more information about ways you can support the CBB Endowment, **contact Dusty Heist-Levine at [dusty@cbbbsb.org](mailto:dusty@cbbbsb.org) or (805) 964-7869 x104.**



# Your Endowment Gift Sustains Our Community By

## **Educating Our Children**

Serving hundreds of children and their families annually. Beit HaYeladim Preschool, Religious School, Hebrew Immersion Program (HIP), Bar/Bat Mitzvah Program, Youth Groups, Academy, Confirmation, Youth Choir, Family Camp, and more!

## **Being A Jewish Center for Our Community**

A home for Prayer, Remembrance, Learning, Culture, Food, Art, Shabbat, Jewish Festivals and Holidays, Baby Namings, Weddings, Funerals and other sacred life events.

## **Empowering Tikkun Olam**

Over 30 ongoing volunteer projects making Santa Barbara and our world a better place. Ongoing dialogue with other faith groups to create bridges of understanding. Caring Community ensuring the wellbeing of our members.

## **Providing Leading Clergy and Professional Staff**

CBB is home to nationally respected clergy, talented and dedicated professional staff members and teachers who work each day and spend countless hours serving and empowering our Jewish lives and community.

## **By Ensuring Access for All in Our Community**

CBB provides over \$300,000 in annual financial assistance to ensure our programs and services are open to all regardless of ability to pay.

